**INTEREST RATES MARKET NOTICE**

**Date: 13 March 2017**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC106”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 13 March 2017**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC106

**Nominal Issued** R 140,000,000.00

**Issue Price** 100%

**Coupon** 9.342% (3 Month JIBAR as at 13 March 2017 of 7.342% plus 200 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 March 2020

**Books Close Date(s)** 4 March, 4 June, 4 September, 4 December

**Interest Payment Date(s)** 13 March, 13 June, 13 September, 13 December

**Last Day to Register** By 17:00 on3 March, 3 June, 3 September, 3 December

**Issue Date** 13 March 2017

**Date Convention** Following

**Interest Commencement Date** 13 March 2017

**First Interest Payment Date** 13 June 2017

**ISIN No.** ZAG000142654

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC106%20Pricing%20Supplement%2020170313.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC106%20Pricing%20Supplement%2020170313.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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